



**puckett**  
FINANCIAL ADVISORS, LLC

Client focused. Period.

## NEWS

# **Puckett Financial Advisors Ranks Among Wealth Manager Magazine's Top Financial Advisory Firms**

## *Local Wealth Management Firm makes Annual "Top Dogs" List*

OKLAHOMA CITY, OK (August 14, 2008) – Puckett Financial Advisors, LLC, has been named by Wealth Manager magazine to its Top Wealth Managers list for the third consecutive year. Ranked 329, Puckett Financial Advisors is one of 478 top financial advisory firms nationwide that are 1) registered investment advisers, 2) report more than \$50 million in assets under advisement, and 3) have predominantly individual clients. Ranking is based on size of average client relationships. Puckett Financial Advisors manages over \$103 million for an affluent clientele and has grown over 26% in managed assets during the past year.

### **About Puckett Financial Advisors, LLC**

Brian Puckett, founding partner of Puckett Financial Advisors, LLC in Oklahoma City, Oklahoma, has been serving clients as a financial advisor for over 15 years. A graduate of the University of

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Oklahoma, holding both a BBA in Accounting and a Juris Doctor, Brian is a licensed attorney and a CPA. He is an active member of the Personal Financial Planning sections of both the American Institute of Certified Public Accountants and the Oklahoma Society of CPAs. He is also an active member of the Financial Planning Association, the nation's largest organization of financial planning

professionals. Puckett Financial Advisors, LLC is a Federally Registered Investment Adviser and was named in 2006 and 2007 as one of the nation's top wealth management firms.

Puckett holds the respected Personal Financial Specialist designation (PFS), awarded exclusively to CPAs who have demonstrated substantial expertise in personal financial planning. Puckett is a CERTIFIED FINANCIAL PLANNER™ professional and has earned a 5-star rating from The Paladin Registry, a consumer service that helps investors find, evaluate, and select financial advisors.

Puckett has been an adjunct professor at the University of Central Oklahoma and lectures frequently at other educational institutions and area corporations. He also writes a financial column for several local Oklahoma City publications and his articles appear frequently in CPA Focus, published by the OSCP, and an assortment of Southwestern Publishing Company magazines.

Partner Dennis Packard, a financial services professional since 1997, received his BS in Finance from Oklahoma State University. Prior to joining the firm, Packard was an investment consultant with TD Waterhouse in Oklahoma City and a bond analyst with Dow Jones/Bridge Financial.

Visit [www.puckettadvisors.com](http://www.puckettadvisors.com) for more information.

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**NOTE:**

When you need an expert to speak on complicated financial topics in an easy-to-understand and lively way, please call the advisors at Puckett Financial Advisors, LLC.

~ Thank you!