NEWS

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Brian Puckett, JD, CPA/PFS

Local Financial Advisor Accepted to TD Waterhouse AdvisorDirect Program

Brian Puckett, JD, CPA/PFS, Meets Stringent Eligibility Requirements

OKLAHOMA CITY, OK (October 17, 2005) – Brian Puckett, principal of Brian Puckett Retirement Advisors, LLC, has announced his participation in the TD Waterhouse AdvisorDirect program. AdvisorDirect is a national referral service for TD Waterhouse Investor Services, Inc. retail customers, prospective customers and other investors who wish to engage the services of an independent investment advisory firm.

All of the investment advisors in AdvisorDirect must meet professional eligibility criteria which include: fee-based compensation; extensive experience and appropriate educational background; minimum of $25 million of assets under management; and appropriate SEC or state registration. Using a prospective investor's responses to a Customer Questionnaire, TD Waterhouse makes the referrals to an advisor that best matches the inquiring individual's investment goals, financial needs and risk tolerance.

Brian Puckett has been serving clients as a financial advisor for over 15 years. A graduate of the University of Oklahoma, holding both a BBA in Accounting and a JD, Brian is a licensed attorney and a CPA. He is an active member of the Personal Financial Planning sections of both the American Institute of Certified Public Accountants and the Oklahoma Society of Certified Public Accountants. He is also an active member of the Financial Planning Association, the nation's largest organization of professionals dedicated to championing the financial planning process. Brian Puckett Retirement Advisors LLC is a Registered Investment Adviser in the state of Oklahoma.

Puckett holds the respected Personal Financial Specialist designation (PFS), awarded exclusively to CPAs who have demonstrated substantial experience in personal financial planning; pass a comprehensive examination; and submit references from colleagues and clients to substantiate financial planning acumen.

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He has been an adjunct professor at the University of Central Oklahoma and lectures frequently at other educational institutions and area corporations. Puckett also writes a monthly financial column for several local Oklahoma City publications and his articles appear frequently in CPA Focus, published by the OSCPA, and an assortment of Mattison Avenue Publishing Company magazines. His articles have also recently been featured in Financial Planning and Research magazines.

Visit www.puckettadvisors.com for more information about Mr. Puckett and his company.

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