

# NEWS

## FOR IMMEDIATE RELEASE

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Brian Puckett, JD, CPA/PFS

## Local Financial Advisor to Serve on Paladin Registry's Advisory Board

*Brian Puckett, JD, CPA/PFS, To Help  
Develop and Implement the Registry's Vision*

OKLAHOMA CITY, OK (May 24, 2005) – Brian Puckett, principal of Brian Puckett Retirement Advisors, LLC, has accepted an invitation from Paladin Registry founder Jack Waymire to join the fledgling organization's Advisory Board. Puckett was initially admitted to the Registry in November, 2004, after meeting its stringent experience, education and ethics requirements.

The Paladin Registry is a new web-based service that helps investors find, evaluate, and select financial advisors. A screening process and high standards ensure that only qualified, tenured advisors are included. From among the Registry membership, Waymire has assembled a Board of 16 high quality professionals who are geographically dispersed around the country. Initially, the Board's focus will be the organization's business model, the important issues related to it and the way it impacts all professionals who provide wealth management services. "Since the Paladin Registry is a new entity," says Waymire, "I was especially careful to select board members whose wisdom could help us frame and develop critical strategic initiatives. Brian Puckett stood out as someone who clearly fit the criteria."

### **About Brian Puckett Retirement Advisors, LLC**

Brian Puckett, Principal of Brian Puckett Retirement Advisors in Oklahoma City, Oklahoma, has been serving clients as a financial advisor for over 15 years. A graduate of the University of Oklahoma, holding both a BBA in Accounting and a JD, Puckett is a licensed attorney and a CPA. He is an active member of the Personal Financial Planning sections of both the American Institute of Certified Public Accountants and the Oklahoma Society of Certified Public Accountants. In addition to serving on the Advisory Board for the Paladin Registry, Puckett sits on the Advisory Board for the Oklahoma Society of Certified Public Accountants. He is also an active member of the Financial Planning Association, the

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nation's largest organization of professionals dedicated to championing the financial planning process. Puckett holds the respected Personal Financial Specialist designation (PFS), awarded exclusively to CPAs who have demonstrated substantial experience in personal financial planning; pass a comprehensive examination; and submit references from colleagues and clients to substantiate financial planning acumen. He has been an adjunct professor at the University of Central Oklahoma and lectures frequently at other educational institutions and area corporations. Puckett also writes a monthly financial column for several local Oklahoma City publications and his articles appear frequently in CPA Focus, published by the OSCP, and an assortment of Mattison Avenue Publishing Company magazines.

An independent professional, Mr. Puckett does not accept commissions from investment companies and/or insurance sales organizations. Brian Puckett Retirement Advisors LLC is a Registered Investment Adviser in the state of Oklahoma. Visit [www.puckettadvisors.com](http://www.puckettadvisors.com) for more information about Mr. Puckett and his company.

### **About Paladin Investor Resources, LLC**

Paladin is an information services company that provides research, ratings, education, and evaluation tools to individuals who invest their assets through personal financial advisors. Paladin empowers investors to select trusted advisors who provide high quality wealth management services. Visit [www.paladininvestors.com](http://www.paladininvestors.com) for more information about the company and its services.

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