

# NEWS

## FOR IMMEDIATE RELEASE

**Contact:** Brian Puckett, JD, CPA/PFS  
Brian Puckett Retirement Advisors, LLC  
(405) 607-4820  
[info@puckettadvisors.com](mailto:info@puckettadvisors.com)



Brian Puckett, JD, CPA/PFS

## Local Financial Advisor to Serve on Oklahoma Society of CPA's Committee

*Brian Puckett, JD, CPA/PFS, Becomes Member of Personal Financial Planning Committee*

OKLAHOMA CITY, OK (April 26, 2005) – Brian Puckett, principal of Brian Puckett Retirement Advisors, LLC, has accepted an invitation from president-elect Donald Orr of the Oklahoma Society of CPAs to serve on the organization's Personal Financial Planning Committee. A long-time member of the organization, Brian writes frequently on financial planning topics for their magazine, CPA Focus.

As part of his duties, Brian will monitor and evaluate AICPA and other personal financial planning certification programs to develop and recommend goals and standards by which CPAs may measure their qualifications as Personal Financial Planners. The Personal Financial Planning Committee also operates a speakers' bureau of CPAs who are available to present programs on personal financial planning to civic and business groups, as well as to schools and colleges.

### **About Brian Puckett Retirement Advisors, LLC**

Brian Puckett, Principal of Brian Puckett Retirement Advisors in Oklahoma City, Oklahoma, has been serving clients as a financial advisor for over 15 years. A graduate of the University of Oklahoma, holding both a BBA in Accounting and a JD, Brian is a licensed attorney and a CPA. He is an active member of the Personal Financial Planning sections of both the American Institute of Certified Public Accountants and the Oklahoma Society of Certified Public Accountants. He is also an active member of the Financial Planning Association, the nation's largest organization of professionals dedicated to championing the financial planning process. Brian Puckett Retirement Advisors LLC is a Registered Investment Adviser in the state of Oklahoma.

-- More --

Puckett holds the respected Personal Financial Specialist designation (PFS), awarded exclusively to CPAs who have demonstrated substantial experience in personal financial planning; pass a comprehensive examination; and submit references from colleagues and clients to substantiate financial planning acumen. He has been an adjunct professor at the University of Central Oklahoma and lectures frequently at other educational institutions and area corporations. Puckett also writes a monthly financial column for several local Oklahoma City publications and his articles appear frequently in CPA Focus, published by the OSCP, and an assortment of Mattison Avenue Publishing Company magazines.

Visit [www.puckettadvisors.com](http://www.puckettadvisors.com) for more information about Mr. Puckett and his company.

**About the Oklahoma Society of CPA's**

The Oklahoma Society of Certified Public Accountants (OSCPA) is the only statewide professional organization for Oklahoma CPAs. Formed in 1918 with a charter membership of 31, it unites over 6,000 CPAs in public practice, private industry, government and education. The OSCP is led by a 26-member elected board of directors comprised of 12 officers and directors, and 14 chapter presidents. In addition, there are 22 technical and administrative committees.

###