



NEWS

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Financial Advisors Discuss Consumer Protection, Investments, Retirement Planning

ARLINGTON HEIGHTS, IL (May 10, 2007) – Members of the National Association of Personal Financial Advisors (NAPFA) met last week in Chicago to learn from leaders in the financial services industry and to advance best practices for working with individuals and families to meet their financial and personal goals.

More than 500 financial advisors participated in the 2007 National Conference. They came from more than 40 states and several countries to focus on the issues that matter most to consumers: Who can I trust with my financial future? How will I know if I have enough money for retirement? What can I do to be an intelligent investor? And more.

“This conference is the largest meeting of Fee-Only, comprehensive financial advisors in the country each year,” said Ellen Turf, NAPFA CEO. “These advisors have a unique perspective on working with consumers. NAPFA members are not driven by sales commissions or the latest ‘hot’ investment strategy; they are long-term thinkers who explore every issue of concern to an individual and his or her family.”

Among the key presenters were:

- H. Woody Brock, nationally known investment economist, who spoke about cutting-edge investment strategies.
- Lee Eisenberg, author of the best-seller, “The Number,” a groundbreaking look at retirement anxieties that can overwhelm baby boomers.
- Charles Collier, Harvard University Endowment, who discussed how financial advisors must incorporate the entire family in planning discussions.

For more information about any of the take-away lessons that advisors gleaned from the 3 ½ day conference, contact Brian Puckett or Dennis Packard of Puckett Financial Advisors, LLC at (405)607-4820 or info@puckettadvisors.com.

ABOUT NAPFA

Since 1983, financial planners who are members of the National Association of Personal Financial Advisors (NAPFA) have provided Fee-Only advice to consumers across the country. NAPFA-Registered Financial Advisors follow some of the strictest guidelines possible for professional competency, comprehensive financial planning, and Fee-Only compensation. With more than 1,600 members across the country, NAPFA has become the leading professional association in the United States dedicated to the advancement of Fee-Only financial planning.

For more information on NAPFA, please visit www.napfa.org.

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