

# NEWS

FOR IMMEDIATE RELEASE



## Local Financial Advisor Earns Prestigious Credential

Dennis Packard recognized as a **CERTIFIED FINANCIAL PLANNER™**

Oklahoma City, OK, July 1, 2010 – Dennis Packard, a partner of Puckett Financial Advisors, LLC, has been distinguished as a **CERTIFIED FINANCIAL PLANNER™** and is authorized by the Certified Financial Planner Board of Standards (CFP Board) to use the certification marks **CFP®**, **CERTIFIED FINANCIAL PLANNER™** and the CFP official logo mark in accordance with CFP Board certification and renewal requirements. These marks identify those individuals who have met the rigorous experience and ethical requirements of the CFP Board, have successfully completed financial planning coursework and have passed the **CFP®** Certification Examination.

As a **CERTIFIED FINANCIAL PLANNER™**, Mr. Packard guides clients through the financial planning process, focusing on areas such as risk management, investments, tax planning and management, retirement and employee benefits, and estate planning. All **CFP®** certificants also agree to meet ongoing continuing education requirements and to uphold CFP Board's *Code of Ethics and Professional Responsibility, Rules of Conduct* and *Financial Planning Practice Standards*.

CFP Board is a nonprofit certification organization with a mission to benefit the public by granting the **CFP®** certification and upholding it as the recognized standard of excellence for personal financial planning. CFP Board owns the certification marks **CFP®**, **CERTIFIED FINANCIAL PLANNER™** and federally registered CFP (with flame design) in the U.S., which it awards to individuals who successfully complete initial and ongoing certification requirements. CFP Board currently authorizes more than 60,000 individuals to use these marks in the United States. For more about CFP Board, visit [www.CFP.net](http://www.CFP.net).

### **About Puckett Financial Advisors**

Dennis Packard is a partner of Puckett Financial Advisors, LLC, a Federally Registered Investment Advisor with offices in Oklahoma City, OK and Tampa, FL, that provides fee-only comprehensive wealth management solutions to individuals, families, trusts, and qualified retirement plans. Puckett Financial Advisors manages

approximately \$110 million and was recently recognized as one of the top wealth management firms in the country for the fifth consecutive year by Wealth Manager Magazine.

Dennis Packard CFP<sup>®</sup>, has been serving clients as a financial advisor for 13 years. He received his Bachelors of Science in Finance from Oklahoma State University, and completed the Boston University Program for Financial Planning. Prior to joining Puckett Financial Advisors, Packard was an investment consultant with TD Waterhouse in Oklahoma City and a bond analyst with Dow Jones Financial.

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